

		Splash Requirement	Routine Requirement	EEC /Fruit Hill Sale Proceeds	Total JV Requirement
<i>Capital/Business Development Committed (over 4 years)</i>	\$	50,000,000	\$ 40,000,000	\$ 12,475,444	\$ 102,475,444
Actual Spend					
Facility Related Splash Capital					
Main Entrance - RWMC		4,056,965			
Main Entrance - Curtain Wall - RWMC		2,296,836			
Main Entrance Redesign Add/Alt Scope - RWMC		17,121			
Emergency Room Renovation - RWMC		12,275,642			
Cancer Center Expansion/USP 800 - 50 Maude RWMC		29,449			
RWMC Pharmacy USP 800		87,703			
Rosebank Parking Lot - RWMC		-			
Upgrade OR HVAC System - RWMC		208,643			
Main Corridor / Central Registration Renovations - OLF		609,187			
Central Registration Renovations / Entrance - OLF		1,662,373			
Main Entrance Infrastructure Repair - OLF		-			
Emergency Room Expansion/Upgrade Phase 1 - OLF		4,274,470			
OLF Pharmacy USP 800		23,830			
Upgrade OR HVAC System - OLF		45,630			
OmniceII Pharmacy Equipment - RWMC & OLF		3,247,932			
Subtotal - Facilities (Capital)		28,835,781			
Business Development					
Capital Infusion		6,000,000			
Physician Practice Acquisitions - CCMA		3,270,000	3,277,526		
Radiation Therapy Joint Venture		367,000			
Blackstone Valley Surgicare		1,567,000			
(A) PMH Capital Contribution/Mgmt Fees		20,000,000			
(A) PMH Reduction of Intercompany		4,700,000			
(B) Creation of CRC - FY14		1,408,200			
Subtotal - Business Development		37,312,200	3,277,526		
Routine Capital Expenditures					
Fiscal Year 14			1,374,575		
Fiscal Year 15			9,677,607		
Fiscal Year 16			8,551,269		
Fiscal Year 17			7,145,868		
Fiscal Year 18			9,218,872		
Fiscal Year 19			754,284	2,706,316	
Subtotal - Routine Capital			36,722,474	2,706,316	
Total Actual Spend	** \$	66,147,981	\$ 40,000,000	\$ 2,706,316	\$ 108,854,298
Remaining Commitment to spend	\$	(16,147,981)	\$ (0)	\$ 9,769,128	\$ (6,378,854)

(A) - Revised from prior submission. The PMH forgiveness of intercompany debt covers the cost of the University Medical Group acquisition of \$7,451,602 and the Acquired Practice Losses of \$14,580,133. Section 4.4(a) of the LLC Agreement allows debt forgiveness to constitute a contribution to the required capital commitment.

(B) - As part of its Coordinate Regional Care Strategy, Prospect devoted considerable man power to create an Independent Physician Association ("IPA"). This task required the creation of an entity and contracting with physicians and health plans as well as setting up systems and processes that would enable the IPA to become a part of integrated delivery system at CharterCARE capable of taking risk and capitation payments and to participate in Medicare Accountable Care Organizations.