UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
THE CHRISTIAN BROTHERS' INSTITUTE, *et al.*	:	Case No.: 11-22820 (RDD)
Debtors.	:	(Jointly Administered)

NOTICE OF DEADLINE FOR FILING CLAIMS
RELATING TO OR ARISING FROM SEXUAL ABUSE

TO ALL PERSONS WITH CLAIMS ARISING FROM SEXUAL ABUSE FOR WHICH THE FOLLOWING MAY BE LIABLE:

- **THE CHRISTIAN BROTHERS' INSTITUTE**
- **THE CHRISTIAN BROTHERS OF IRELAND, INC.**
- **THE CONGREGATION OF CHRISTIAN BROTHERS**
- **NORTH AMERICAN PROVINCE OF THE CONGREGATION OF CHRISTIAN BROTHERS**
- **EDMUND RICE CHRISTIAN BROTHERS NORTH AMERICAN PROVINCE**
- **EASTERN PROVINCE OF THE CONGREGATION OF CHRISTIAN BROTHERS**
- **WESTERN PROVINCE OF THE CONGREGATION OF CHRISTIAN BROTHERS**
- **THE CHRISTIAN BROTHERS OF IRELAND IN CANADA**

AUGUST 1, 2012 AT 4:00 P.M. (PREVAILING EASTERN TIME)
IS THE LAST DATE TO FILE PROOFS OF CLAIM FOR SEXUAL ABUSE

On April 28, 2011 (the "Petition Date"), The Christian Brothers' Institute ("CBI") and The Christian Brothers of Ireland, Inc. ("CBOI"), each a debtor and debtor-in-possession in the above-captioned cases (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Debtors, their addresses, case numbers, proof of claim forms, and other relevant information related to these Chapter 11 cases may be obtained at: **www.omnimgt.com/TheChristianBrothers**. Numerous individuals (each a "Sexual Abuse Victim" and collectively, the "Sexual Abuse Victims") have asserted sexual abuse claims against CBI and/or CBOI, on account of actions of Christian Brothers, agents, employees, teacher or volunteers.[1] Any person who believes that he or she has, or may have, a claim arising from sexual abuse for which the person believes the Debtors may be liable (each a "Sexual Abuse Claim" and collectively, the "Sexual Abuse Claims") should carefully read this notice.

[1] A list of all Brothers affiliated with the Debtors, as well as a listing of all schools and/or institutions in which the Brothers taught, performed ministry or were otherwise affiliated can be viewed at the following website **www.omnimgt.com/TheChristianBrothers**.

For the purposes of filing a Sexual Abuse Claim Form, **sexual abuse** is defined as any and all acts or omissions that the Debtors may be legally responsible for that in any way arise out of, are based upon, or involve sexual conduct or misconduct, sexual abuse or molestation, indecent assault, indecent battery, rape, lascivious behavior, pedophilia, ephebophilia, or sexually related psychological or emotional harm or contacts or interactions of a sexual nature between a child and an adult, or a non-consenting adult and another adult. It is possible that under applicable law, a person may be sexually abused whether or not this activity involves explicit force, whether or not this activity involves genital or other physical contact and whether or not there is physical, psychological or emotional harm to the person.

YOU MAY WISH TO CONSULT AN ATTORNEY REGARDING THIS MATTER. YOU MAY ALSO OBTAIN INFORMATION FROM THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS BY CALLING 1-888-667-4266.

FILING DEADLINE

The United States Bankruptcy Court for the Southern District of New York has entered an order establishing **August 1, 2012 at 4:00 p.m. (prevailing Eastern Time)** as the last date and time (the "Sexual Abuse Bar Date") for each Sexual Abuse Victim to file a proof of claim form (the "Sexual Abuse Proof of Claim Form"). The Sexual Abuse Bar Date and the procedures set forth below for filing proofs of claim apply to all Sexual Abuse Claims against the Debtors, based upon acts of sexual abuse occurring prior to April 28, 2011.

WHO MUST FILE

If you believe that you have a Sexual Abuse Claim, you must file a Sexual Abuse Proof of Claim Form to maintain and/or preserve any claims that you have against the Debtors. Even if you have already filed a lawsuit against the Debtors alleging sexual abuse prior to April 28, 2011, you must still file a Sexual Abuse Proof of Claim Form to maintain and/or preserve your rights in the Debtors' Chapter 11 cases.

WHO SHOULD NOT FILE

You should not file a Sexual Abuse Proof of Claim Form if:

- Your Sexual Abuse Claim has already been paid in full;
- You hold a claim that has been allowed by an order of the Bankruptcy Court on or before the Sexual Abuse Bar Date;
- If you do not have a claim against the Debtors.

WHAT TO FILE

YOU MUST FILE A SEXUAL ABUSE PROOF OF CLAIM FORM, A COPY OF WHICH IS ENCLOSED. YOU MAY ALSO OBTAIN A COPY OF THE SEXUAL ABUSE PROOF OF CLAIM FORM BY FOLLOWING THE INSTRUCTIONS BELOW.

PROCEDURES FOR FILING A SEXUAL ABUSE PROOF OF CLAIM FORM

To file a Sexual Abuse Proof of Claim Form, you must take the following steps:

- Fill out the Sexual Abuse Proof of Claim Form.

- For additional copies of the Sexual Abuse Proof of Claim Form: (a) photocopy the Sexual Abuse Proof of Claim Form; (b) contact the Debtors' Claims Agent between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday, at **1-800-873-4094**, or (c) visit the Claims Agent's website at: **www.omnimgt.com/TheChristianBrothers**.

- **Please note that the Claims Agent's staff is not permitted to give legal advice. You should consult your own attorney for assistance regarding any other inquiries, such as questions concerning the completion or filing of a proof of claim.**

- **Do not file or mail the Sexual Abuse Proof of Claim Form with or to the Court. Instead, all Sexual Abuse Proof of Claim Forms should be sent to the Claims Agent at the address set forth below.**

- Return the completed Sexual Abuse Proof of Claim Form to the Claims Agent at the address set forth below by no later than **August 1, 2012 at 4:00 p.m. (prevailing Eastern Time)**. Sexual Abuse Proof of Claim Forms will be deemed timely filed only when they are **actually received** by the Claims Agent by **August 1, 2012 at 4:00 p.m. (prevailing Eastern Time)**.

- **Please note that a Sexual Abuse Proof of Claim Form submitted by facsimile, telecopy or electronic mail transmission will not be accepted and will not be deemed filed.** If you are returning a Sexual Abuse Proof of Claim Form by mail, allow sufficient mailing time so that the Sexual Abuse Proof of Claim Form is received on or before **August 1, 2012 at 4:00 p.m. (prevailing Eastern Time)**. Sexual Abuse Proof of Claim Forms that are postmarked before that date, i.e., the Sexual Abuse Bar Date, but which are received by the Claims Agent after the Sexual Abuse Bar Date, will be considered late.

- If a Sexual Abuse Victim returns a Sexual Abuse Proof of Claim Form in person, by overnight mail or by courier service, the Sexual Abuse Proof of Claim Form should be delivered to the following address, between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday:

Omni Management Group, LLC
16161 Ventura Boulevard, Suite C
Encino, California 91436

- If a Sexual Abuse Victim returns a Sexual Abuse Proof of Claim Form by mail, the Sexual Abuse Proof of Claim Form should be mailed with sufficient lead time so that that the form is received before the Sexual Abuse Bar Date at the following address between the hours of 9:00 a.m. and 5:00 p.m. (prevailing Eastern Time), Monday through Friday:

Christian Brothers Institute
c/o Omni Management Group, LLC
16161 Ventura Boulevard, Suite C
PMB608
Encino, California 91436

CONSEQUENCES OF FAILURE TO FILE A PROOF OF CLAIM

The deadline for filing a Sexual Abuse Proof of Claim Form is **August 1, 2012 at 4:00 p.m.** (prevailing Eastern Time). Any person who has a Sexual Abuse Claim and does not file a Sexual Abuse Claim by that date may **not** be treated as a creditor for voting or distribution purposes under any plan of reorganization and such claim will be subject to discharge. Failure to file a Sexual Abuse Claim may prevent such person from voting on any plan of reorganization in these cases. Further, if such Sexual Abuse Claim is discharged, the Sexual Abuse Victim may be forever barred and prevented from asserting his or her Sexual Abuse Claim against the Debtors or their property, and may not receive any payment or distribution in connection with such Sexual Abuse Claim.

CONFIDENTIALITY

Pursuant to the Bar Date Order, filed Sexual Abuse Proofs of Claim Forms will remain confidential in these bankruptcy cases, unless you elect otherwise in Part 1 of the Sexual Abuse Proof of Claim Form. Therefore, the Sexual Abuse Proof of Claim Form that you file will not be available to the general public, but will be kept confidential, except that information will be provided to the Debtors, the Debtors' attorneys, the United States Trustee's Office for the Southern District of New York, the Debtors' insurers, attorneys for the official committee of unsecured creditors and its members, any future claims representative appointed under a plan of reorganization, any settlement trustee appointed to administer payments to Sexual Abuse Victims, prison authorities for incarcerated Sexual Abuse Victims and such other persons as the Court determines should have the information in order to evaluate the Sexual Abuse Claim, all of whom will agree to keep the information provided by you confidential.

Dated: White Plains, New York
February 10, 2012

BY ORDER OF THE COURT